

Equities at a Glance

NSE All Share

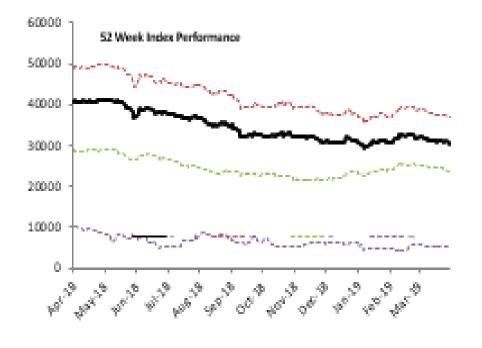
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	30,226.77	-0.99%	-2.62%	-2.62%	-3.83%	-26.02%
Market Cap (N billions)	11,353.40	-0.98%	-2.72%	-2.73%	-3.13%	-23.07%
Volume Traded (millions)	375.95	-78.19%	4,417.07	2,100.01	22,667.67	77,978.75
Value Traded (N millions)	4,536.07	23.31%	15,575.63	8,214.63	216,882.38	912,239.53
NGN/USD	360.30	-0.08%	0.01%	-0.11%	-1.02%	0.02%
NSEASI (\$)	83.89	-0.90%	-2.63%	-2.52%	-2.85%	-26.03%
Market Cap (\$ millions)	31,510.97	-0.90%	-2.74%	-2.63%	-2.15%	-23.09%

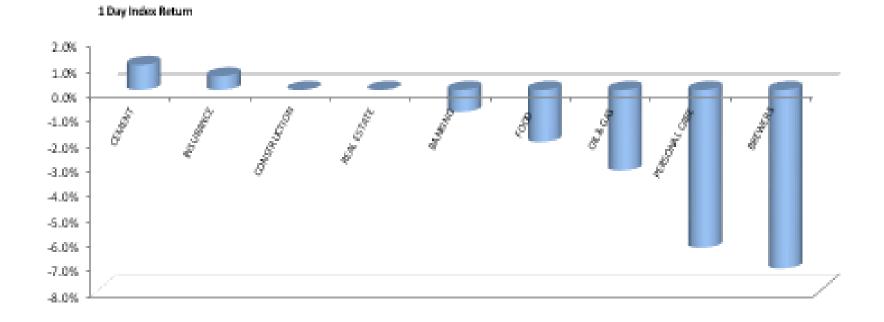
Index Performance

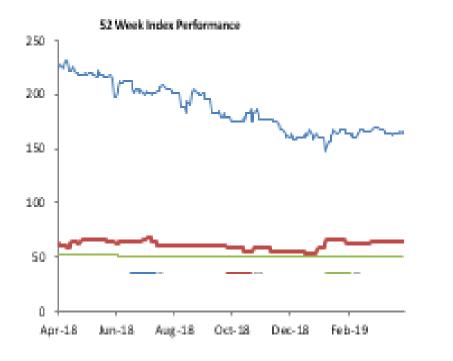
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-0.87%	-3.36%	-0.91%	-2.87%	-1.34%	-0.93%	-22.41%	1.21%	-4.57%
BREWERS	-7.12%	-11.46%	-24.23%	-33.32%	-10.94%	-28.84%	-53.27%	1.86%	-7.31%
CEMENT	1.01%	1.32%	3.66%	-7.20%	0.94%	1.64%	-25.39%	1.69%	-8.31%
PERSONAL CARE	-6.29%	-7.39%	-9.72%	-22.84%	-6.65%	-9.37%	-45.72%	1.88%	-6.29%
CONSTRUCTION	0.00%	0.00%	13.95%	8.88%	0.00%	20.15%	3.76%	1.33%	-6.44%
FOOD	-2.06%	-5.07%	-3.49%	0.90%	-8.36%	-4.56%	-10.45%	1.60%	-6.86%
INSURANCE	0.56%	-1.24%	0.78%	2.80%	0.33%	1.83%	-5.89%	0.85%	-2.55%
OIL& GAS	-3.21%	3.80%	-9.19%	-3.82%	-5.83%	-10.33%	-25.63%	1.71%	-7.89%
REAL ESTATE	0.00%	0.00%	-0.73%	-0.28%	0.00%	-0.70%	-3.84%	0.17%	-0.60%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-0.94%	-2.13%	-2.31%	-7.78%	-2.44%	-3.62%	-25.11%	0.97%	-3.76%
Mid Cap (Mid 30%)	-1.07%	-3.80%	-0.77%	2.76%	-2.72%	-1.32%	-19.06%	0.71%	-2.49%
Small Cap (Bottom 60%)	-1.48%	-5.37%	-18.26%	-22.34%	-1.75%	-18.76%	-50.28%	5.21%	-20.91%

ARM Research

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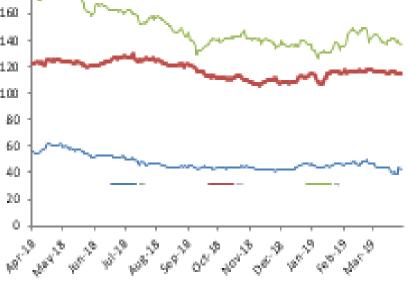








52 Week Index Performance



				1 day	1 week	3-month	6-month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	188,031.82	6.50	0.00%	0.78%	0.00%	-20.25%	-42.22%	0.78%	-4.41%	6.50	6.50	7.10	5.30	12.00	5.30
Diamond Bank	31-Dec	56,048.14	2.42	0.00%	0.00%	12.56%	105.08%	26.04%	0.00%	11.01%	2.42	2.42	2.50	1.80	2.50	0.65
FBN Holdings	31-Dec	283,572.81	7.90	-1.25%	-4.24%	-1.25%	-14.13%	-35.77%	-3.66%	-0.63%	8.00	7.90	8.45	7.05	13.45	6.80
FCMB	31-Dec	37,625.15	1.90	1.06%	-2.06%	5.56%	4.40%	-20.17%	2.15%	0.53%	1.90	1.88	2.41	1.60	2.63	1.32
Guaranty Trust Bank	31-Dec	1,059,522.45	36.00	0.00%	-3.74%	4.35%	-1.37%	-17.05%	-0.14%	4.50%	36.00	36.00	38.95	31.30	45.65	31.30
StanbicIBTC HOLDCO	31-Dec	462,500.00	46.25	0.43%	-4.64%	-3.55%	8.82%	-3.65%	0.54%	-3.55%	46.25	46.05	48.50	45.00	53.25	41.00
United Bank For Africa	31-Dec	247,360.41	7.50	-2.60%	-3.23%	-3.85%	-10.71%	-35.62%	-2.60%	-2.60%	7.70	7.50	8.20	6.80	11.90	6.80
Union Bank	31-Dec	112,623.11	6.65	0.00%	-3.62%	18.75%	30.39%	-0.75%	0.00%	18.75%	6.65	6.65	7.25	5.60	7.25	4.85
Wema Bank	31-Dec	30,406.05	0.77	10.00%	2.67%	22.22%	32.76%	-19.79%	0.00%	22.22%	0.77	0.70	1.03	0.58	1.03	0.50
Zenith Bank	31-Dec	668,745.32	21.30	-2.74%	-1.84%	-7.59%	-0.93%	-28.52%	-2.29%	-7.59%	21.90	21.30	26.00	20.30	28.90	19.60
Ecobank	31-Dec	199,408.80	12.50	-1.96%	-4.21%	-12.59%	-30.17%	-26.47%	-5.30%	-10.71%	12.75	12.50	15.00	12.50	22.15	12.50
Fidelity Bank	31-Dec	52,444.38	1.81	-4.74%	-20.61%	-10.84%	0.56%	-25.51%	-12.14%	-10.84%	1.90	1.81	2.78	1.80	2.78	1.51
Sterling Bank	31-Dec	68,809.10	2.39	-0.42%	-0.42%	25.79%	59.33%	37.36%	-0.42%	25.79%	2.40	2.39	2.50	1.90	2.50	1.22
BREWERIES																
Guinness	30-Jun	94,042.72	62.45	0.00%	-2.42%	-13.26%	-19.99%	-39.95%	0.00%	-13.26%	62.45	62.45	72.00	62.45	104.00	62.45
Nigerian Breweries	31-Dec	451,165.84	56.90	-9.68%	-15.07%	-27.33%	-37.81%	-55.86%	-14.76%	-33.45%	63.00	56.90	83.20	56.90	130.00	56.90
International Breweries CEMENT & CONSTRUCTION	31-Mar	84,825.69	26.00	0.00%	0.00%	-17.46%	-20.00%	-52.21%	0.00%	-14.75%	26.00	26.00	31.50	24.05	54.40	24.05
Dangote Cement	31-Dec	3,288,817.93	193.00	1.05%	1.58%	3.76%	-5.85%	-23.11%	1.05%	1.74%	193.00	191.00	197.00	170.00	260.00	170.00
C.C.N.N.	31-Dec	22,557.37	17.95	0.00%	-10.25%	-7.47%	-22.63%	-4.01%	-9.80%	-7.47%	17.95	17.95	26.90	17.95	31.35	15.70
Lafarge	31-Dec	66,864.96	12.20	0.00%	-5.79%	1.67%	-46.96%	-71.92%	0.00%	-2.01%	12.20	12.20	13.40	11.30	46.60	11.30
Julius Berger	31-Dec	36,300.00	27.50	0.00%	0.00%	24.43%	15.06%	6.18%	0.00%	36.82%	27.50	27.50	28.40	22.10	30.00	20.10
UACN Property DevCo	31-Dec	2,282.50	1.66	0.00%	0.00%	-13.54%	-5.68%	-44.67%	0.00%	-13.09%	1.66	1.66	1.95	1.51	3.05	1.44
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	38,910.68	9.80	0.00%	-3.92%	-20.33%	-21.91%	-58.21%	0.00%	-19.01%	9.80	9.80	13.45	9.50	23.45	9.00
Unilever	31-Dec	135,063.68	35.70	-8.46%	-8.46%	-3.51%	-22.39%	-35.09%	-8.46%	-3.51%	39.00	35.70	47.00	33.75	59.80	33.75
Glaxo Smithkline	31-Dec	12,138.15	10.15	0.00%	-6.02%	-30.00%	-30.00%	-70.88%	-6.02%	-30.00%	10.15	10.15	14.50	10.15	34.85	10.15
FOOD & BEVERAGES																
Cadbury	31-Dec	18,782.02	10.00	0.00%	-7.83%	0.00%	8.70%	-31.03%	0.00%	0.00%	10.00	10.00	12.10	9.65	14.50	9.00
Dangote Flour Mills	30-Sep	45,000.00	9.00	-2.17%	-21.40%	36.36%	25.00%	-40.79%	-11.76%	31.39%	9.20	9.00	12.05	5.60	14.20	5.50
Dangote Sugar	31-Dec	180,000.00	15.00	5.63%	6.38%	1.35%	7.91%	-28.57%	5.63%	-1.64%	15.00	14.20	15.50	13.50	22.25	12.45
Flour Mills	31-Mar	46,055.36	17.55	-2.50%	-7.39%	-20.95%	-11.14%	-52.95%	-2.50%	-24.03%	18.00	17.55	22.20	17.55	37.00	15.25
Nestle	31-Dec	1,109,718.75	1,400.00	-3.45%	-6.54%	-5.08%	0.07%	1.45%	-11.39%	-5.72%	1,450.00	1,400.00	1,600.00	1,400.00	1,617.10	1,350.00
Honeywell	31-Mar	9,199.03	1.16	-3.33%	-3.33%	-1.69%	-20.00%	-51.46%	-3.33%	-9.38%	1.20	1.16	1.40	1.09	2.85	1.00
UACN	31-Dec	14,694.61	7.65	-0.65%	-4.38%	-19.90%	-28.50%	-56.29%	-4.38%	-21.54%	7.70	7.65	9.60	7.65	18.00	7.65
OIL& GAS																
Forte Oil	31-Dec	32,496.90	24.95	-9.93%	-9.93%	-10.89%	16.59%	-38.85%	-9.93%	-13.07%	27.70	24.95	30.70	24.95	47.70	17.30
Conoil Plc	31-Dec	15,960.90	23.00	0.00%	0.00%	-1.08%	5.02%	-31.24%	0.00%	-1.08%	23.00	23.00	23.25	23.00	33.45	20.25
Mobil Oil	31-Dec	64,185.96	178.00	0.00%	4.71%	-4.04%	1.60%	-3.78%	0.00%	-4.04%	178.00	178.00	188.00	165.00	200.00	150.00
Oando	31-Dec	56,562.71	4.70	-7.84%	-17.54%	-2.08%	-6.00%	-21.54%	-16.81%	-6.00%	5.10	4.70	7.25	4.15	9.60	4.15
MRS Oil	31-Dec	5,295.66	20.85	0.00%	0.00%	-18.87%	-26.97%	-26.46%	0.00%	-18.87%	20.85	20.85	25.70	20.85	36.05	20.85
Total	31-Dec	66,546.28	196.00	0.00%	0.00%	-3.45%	7.10%	-21.29%	0.00%	-3.45%	196.00	196.00	223.30	190.00	249.00	177.60
Eterna Oil	31-Dec	6,259.89	4.80	0.00%	2.13%	2.13%	-23.20%	-24.05%	-9.43%	2.13%	4.80	4.80	5.30	3.95	7.26	3.95
SEPLAT	31-Dec	326,453.08	590.00	0.00%	7.27%	-7.81%	-6.35%	-11.29%	0.00%	-7.81%	590.00	590.00	640.00	520.00	769.00	520.00
INSURANCE																
AllCO Insurance	31-Dec	6,248.15	0.71	0.00%	-5.33%	10.94%	-11.25%	14.52%	0.00%	12.70%	0.71	0.71	0.78	0.60	0.99	0.57
Continental Re	31-Dec	19,725.99	1.91	0.00%	0.00%	0.00%	35.46%	6.70%	0.00%	0.00%	1.91	1.91	1.91	1.91	2.00	1.35
Custodian & Allied	31-Dec	36,173.46	6.15	0.82%	-2.38%	0.82%	18.73%	47.48%	0.82%	8.85%	6.15	6.10	6.80	5.30	6.80	4.17
Mansard	31-Dec	23,100.00	2.20	0.00%	0.00%	20.22%	12.82%	-8.33%	0.00%	20.22%	2.20	2.20	2.20	1.80	2.80	1.73
Prestige Assurance	31-Dec	3,035.06	0.55	0.00%	0.00%	10.00%	7.84%	27.91%	0.00%	10.00%	0.55	0.55	0.55	0.50	0.85	0.43
AGRICULTURE		.,														
Okomu Oil	31-Dec	76,312.80	80.00	0.00%	1.27%	4.99%	3.90%	10.04%	0.00%	4.99%	80.00	80.00	85.00	76.20	94.20	70.10
Presco	31-Dec	62,750.00	62.75	0.00%	-2.71%	-1.95%	10.96%	-12.85%	0.00%	-1.95%	62.75	62.75	75.00	60.00	75.60	53.00
110300	STEDEC	02,730.00	02.75	0.0070	-2./ 1/0	-1.7J/0	10.7070	-12.03/0	0.0070	-1./J/0	02.75	02.75	75.00	00.00	75.00	55.00

itocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Return	Wk
VEMA BANK PLC.	0.77	10.00%	IKEJA HOTEL PLC	2.26	32.16%	SOVEREIGN TRUST INSURANCE PLC	0.22	10.00%	ASSOCIATED BUS COMPANY PLC	0.53	82.76%	CUSTODIAN AND ALLIED INSURANCE PLC	6.15	47.48%	
OVEREIGN TRUST INSURANCE PLC	0.22	10.00%	C & I LEASING PLC.	7.99	9.90%	BERGER PAINTS PLC	9.05	9.70%	IKEJA HOTEL PLC	2.26	47.71%	STERLING BANK PLC.	2.39	37.36%	
KEJA HOTEL PLC	2.26	9.71%	BERGER PAINTS PLC	9.05	9.70%	UNITY BANK PLC	0.86	7.50%	JULIUS BERGER NIG. PLC.	27.50	36.82%	LEARN AFRICA PLC.	1.33	37.11%	
ANGOTE SUGAR REFINERY PLC	15.00	5.63%	ASSOCIATED BUS COMPANY PLC	0.53	8.16%	DANGOTE SUGAR REFINERY PLC	15.00	5.63%	ROYAL EXCHANGE PLC.	0.29	31.82%	PRESTIGE ASSURANCE CO. PLC.	0.55	27.91%	
I.E.M INSURANCE CO (NIG) PLC.	2.33	4.95%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	590.00	7.27%	N.E.M INSURANCE CO (NIG) PLC.	2.33	4.95%	DANGOTE FLOUR MILLS PLC	9.00	31.39%	IKEJA HOTEL PLC	2.26	26.97%	
RST CITY MONUMENT BANK PLC.	1.90	1.06%	DANGOTE SUGAR REFINERY PLC	15.00	6.38%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	4.17%	RED STAR EXPRESS PLC	5.50	30.95%	DIAMOND BANK PLC	2.42	26.04%	
ANGOTE CEMENT PLC	193.00	1.05%	NATIONAL SALT CO. NIG. PLC	20.00	5.26%	CUTIX PLC.	1.90	2.70%	STERLING BANK PLC.	2.39	25.79%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.52	20.00%	
USTODIAN AND ALLIED INSURANCE PLC	6.15	0.82%	MOBIL OIL NIG PLC.	178.00	4.71%	FIRST CITY MONUMENT BANK PLC.	1.90	2.15%	WEMA BANK PLC.	0.77	22.22%	AIICO INSURANCE PLC.	0.71	14.52%	
FRICA PRUDENTIAL	3.83	0.79%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	4.17%	DANGOTE CEMENT PLC	193.00	1.05%	MANSARD	2.20	20.22%	VITAFOAM NIG PLC.	3.57	13.33%	
TANBICIBTC HOLDCO PLC	46.25	0.43%	CUTIX PLC.	1.90	2.70%	CUSTODIAN AND ALLIED	6.15	0.82%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	19.05%	OKOMU OIL PALM PLC.	80.00	10.04%	

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return		Closing Price	QTD Return		Closing Price	YTD Return		Closing Price	52 Wk Return
CHAMS PLC	0.20	-4.76%	LASACO ASSURANCE PLC.	0.28	-9.68%	VITAFOAM NIG PLC.	3.57	-9.62%	UNITY BANK PLC	0.86	-19.63%	NIGERIAN BREW. PLC.	56.90	-55.86%
DANDO PLC	4.70	-7.84%	FORTE OIL PLC.	24.95	-9.93%	CEMENT CO. OF NORTH.NIG. PL	.c 17.95	-9.80%	U A C N PLC.	7.65	-21.54%	UACN PLC.	7.65	-56.29%
JNILEVER NIGERIA PLC.	35.70	-8.46%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.27	-10.00%	FORTE OIL PLC.	24.95	-9.93%	LINKAGE ASSURANCE PLC	0.55	-23.61%	P Z CUSSONS NIGERIA PLC.	9.80	-58.21%
NEYER PLC.	0.54	-8.47%	CEMENT CO. OF NORTH.NIG. PLC	17.95	-10.25%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.27	- 10.00%	FLOUR MILLS NIG. PLC.	17.55	-24.03%	CHAMS PLC	0.20	-58.33%
CHAMPION BREW. PLC.	1.32	-8.97%	NIGERIAN BREW. PLC.	56.90	-15.07%	NESTLE NIGERIA PLC.	1,400.00	- 0 11.39%	GLAXO SMITHKLINE CONSUMER PLC.	NIG. 10.15	-30.00%	SECURE ELECTRONIC TECHNOLO	OGY 0.20	-58.33%
VESTOCK FEEDS PLC.	0.57	-9.52%	MUTUAL BENEFITS ASSURANCE PLC.	0.20	-16.67%	DANGOTE FLOUR MILLS PLC	9.00	- 11.76%	E-TRANZACT INTERNATIONAL PL	.c 2.64	-33.16%	RESORT SAVINGS & LOANS PLC	0.20	-60.00%
ITAFOAM NIG PLC.	3.57	-9.62%	OANDO PLC	4.70	-17.54%	FIDELITY BANK PLC	1.81	- 12.14%	NIGERIAN BREW. PLC.	56.90	-33.45%	UNIVERSAL INSURANCE COMPA PLC	0.20	-60.00%
IIGERIAN BREW. PLC.	56.90	-9.68%	BETA GLASS CO PLC.	58.35	-18.90%	NIGERIAN BREW. PLC.	56.90	- 14.76%	CHAMPION BREW. PLC.	1.32	-33.67%	JAPAUL OIL & MARITIME SERVIC PLC	0.20	-63.64%
ORTE OIL PLC.	24.95	-9.93%	FIDELITY BANK PLC	1.81	-20.61%	OANDO PLC	4.70	- 16.81%	ACADEMY PRESS PLC.	0.33	-34.00%	GLAXO SMITHKLINE CONSUMER PLC.	NIG. 10.15	-70.88%
BETA GLASS CO PLC.	58.35	-9.95%	DANGOTE FLOUR MILLS PLC	9.00	-21.40%	BETA GLASS CO PLC.	58.35	- 18.90%	RESORT SAVINGS & LOANS PLC	0.20	-60.00%	LAFARGE WAPCO PLC.	12.20	-71.92%

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